

How to Use the Create Individual Records Functionality (Speed Form)

TARGET AUDIENCE: PROGRAM COORDINATORS Updated April 27, 2023





OVERVIEW

This document outlines how to add Educational Contributions by a program for faculty teaching in the program.

LOGIN TO FHS-DB

Login to the system using your MacID/password or local login.

If you have any questions about how to login, refer to this user guide on our website <u>How to Login to FHS DB</u>

EDUCATIONAL CONTRIBUTIONS

NAVIGATE TO THE EDUCATIONAL CONTRIBUTIONS MODULE

Click on the Educational Contributions menu to open more options related to the Contributions.

× FHSDB McMaster	
Home	Welcome
Education Contributions	Open the dashboard

New contributions are added either in the Speed Form that can be accessed either from the side menu OR by clicking the **Add Contributions** button on the Contribution Dashboard.

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Kim Babin	HOME / EDUCAT	ION CONTRIBUTIONS	/ CONTRIBUTION DASH	BOARD																		
Home	Academic Yea	ır			Program L	Program Level								Program								
Education Contributions	2022 / 2023	× 2021/2	022 ×	4	-Select-	-Select-								-Select-								
Contribution Dashboard	Mode Type				Mode							Role										
Contribution Roles				Ŧ	-Select-							-Select-										
B Speed Form 2	Contributor				Denartmer	t .						Learner										
ldentity Review				Add contributions	directly fro	m																
				the dashboard or Speed Form to ac	go to the																	
			opecurionini to do									Add Contribution Q Search D Reset					xport					
	Showing 1 to 2	5 of 2,112 entries	5									Filter										
									Number					Туре								
	Year Vear	Program 👙	Role	Email	Department	Dates 🝦	Type 🕀	Mode 👙	of 🕴	of Credit	Hours	Weight 👙	Hours	of Hours	Source 👙	Count + I	Learner Names	/ Con				
									TITICS					noura								
	2022 / 2022	Pediatrics	Facilitator/Tutor,	Findlay, Sheri	Dedictrics	2022- 07-01 -	Courses	Teaching	1 000	100.000	2 000	2 000	4.0	Contact	Speed			Orien Teach				
	202212023	subspecialties	session	(findls@mcmaster.ca)	rediatrics	2023- 06-30	Taught	reaching	1.000	100.000	2.000	2.000	4.0	Hours	Form			Prese New I				
																		WRC				
		Pediatrics Supervisor, Wilson, Ian 2022 / 2023 and its Outpatient, (im. wilson@rogers.com)				2022-												Adam				
	2022 / 2023			(im.wilson@rogers.com)	Pediatrics	07-01 - 2023-	Courses Taught	Teaching	2.000	100.000	1.000	1.000	2.0	Contact Hours	Speed Form	1		Christ Peds				
		subspecialties	CII/IC	-		06-30												Jul 1- 2022				
																		2022				



CREATE INDIVIDUAL RECORDS

This functionality is used when entering records for more than one faculty for the same role, that requires individual adjustments. Instead of entering the contributions one at a time, you can select multiple contributors and set the number of times. Make sure that you are checking off the **Create Individual Records**.

Ex 1: One contributor presented 4 times – the result needs to be 4 entries (one for each presentation). Instead of creating 4 records individually, you can create it once, select Number of Times as 4 and click **Create Individual Records**. Once you click **Generate**, the system will split them all individually so you can add your details (dates, comments etc.)

🕼 Speed Form							
Session 2022 / 2023		•	Number of Til	nes			Create Individual Records
Contributor's Name			Percentage o	f Credit			
Abbas, Sherif (Kris) (abbass41@mcmaster.ca)	(e	100				
Program Where Teaching Took Place			Start Date				End Date
Anaesthesia and its subspecialties		× 📄 🖷	01-Jul-2022				30-Jun-2023
Education Contribution Role							
Presenter, Clinical Rounds, presentation		× 📄					
							D Reset
C Speed Form							
Contributor Name	Role		# Times	% Credit	Start	End	Description / Comment
	Presenter, Clinical Rounds, presentation		1.000	100.000	01-Jul-2022	30-Jun-2023	Presented bone and marrow
ana hartsa	Presenter, Clinical Rounds, presentation	4 individual entries created where you can add more details	1.000	100.000	01-Jul-2022	30-Jun-2023	Presented head and neck
	Presenter, Clinical Rounds, presentation		1.000	100.000	01-Jul-2022	30-Jun-2023	Presented elbow
	Presenter, Clinical Rounds, presentation		1.000	100.000	01-Jul-2022	30-Jun-2023	Presented knees
							🗃 Save All 🗙 Cancel

Ex 2: Multiple supervisors in the same role participated in multiple occasions - this will create all rows for each supervisor so you can adjust any details needed. If adding for 2 supervisors, and entering for 3 different times, the system will generate 6 entries that can be then customized.

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Z Speed Form			
Session 2022 / 2023	•	Number of Times	Create Individual Records
Contributor's Name Adly, Marie X Al-Quara, Fir X	-	Percentage of Credit 100	
Program Where Teaching Took Place		Start Date	End Date
Pediatrics and its subspecialties	· ·	01-Jul-2022	30-Mn-2023
Education Contribution Role			
Supervisor Block Elective, week	• •	If the Create Individual Records is selected, this option will create 6 records, 3 for each contributor) Rest Generate

Number of times x Number of Contributors = 6 rows of entries

HOME / EDUCATION CONTRIBUTIONS / SPEED FORM							
🕼 Speed Form							
Contributor Name	Role		# Times	% Credit	Start	End	Description / Comment
Adly, Marie	Supervisor Block Elective, week	Modify %, dates, comments	1.000	100.000	01-Jul-2022	30-Jun-2023	notes to be displayed for faculty
Adly, Marie	Supervisor Block Elective, week		1.000	100.000	01-Jul-2022	30-Jun-2023	notes to be displayed for faculty
Adiy, Marie	Supervisor Block Elective, week		1.000	100.000	01-Jul-2022	30-Jun-2023	notes to be displayed for faculty
Al-Quara, Fir	Supervisor Block Elective, week		1.000	100.000	01-Jul-2022	30-Jun-2023	notes to be displayed for faculty
Al-Quara, Fir	Supervisor Block Elective, week		1.000	100.000	01-Jul-2022	30-Jun-2023	notes to be displayed for faculty
Al-Quara, Fir	Supervisor Block Elective, week		1.000	100.000	01-Jul-2022	30-Jun-2023	notes to be displayed for faculty
							Click Save All B Save All Cancel

Ex 3: **Summary record that does not need details recorded** - If you are recording a **summary of a role contribution** and how many times it was executed, do not click the Create Individual Records

😰 Speed Form		
Session 2022 / 2023	• 🔤 🖉	Number of Times Create Individual Records
Contributor's Name Adly, Marie X Al-Quara, Fir X	e	Percentage of Credit 100
Program Where Teaching Took Place Pediatrics and its subspecialties	•	Start Date End Date 01-Jul-2022 2 2 30-Jul-2023 2
Education Contribution Role Supervisor Block Elective, week	•	This will create 2 records one for each
		faculty - summarizing their contributions of 3 instances of Block Elective



HOME / EDUCATION CONTRIBUTIONS / SPEED FORM							
Speed Form							
Contributor Name	Role	# Times	% Credit	Start	End	Description / Comment	
Adiy, Marie	Supervisor Block Elective, week	3.000	100.000	01-Jul-2022	30-Jun-2023		le
Al-Quara, Fir	Supervisor Block Elective, week	3.000	100.000	01-Jul-2022	30-Jun-2023		li
		Since no individual records had been selected, the system will create a summary record for all 3 times				Save All × C	ancel

HOME / EDUCATION	CONTRIBUTIONS / SI	FEED FORM																			
Speed Fo	rm																				
Session												Number of Times									
• *																					
Contributor's Name										Percentage of Credit											
Program When	re Teaching Took	Place								Start Dat	te						End Date				
									•	dd-mmr	п-уууу					-	dd-mmm-yyyy			-	
Education Cor	ntribution Role								•												
																		_			
																		Ŀ	9 Reset	Generate	
5		ib						Most i	recent record	s are											
Last 100 e	entries for contr	ibutions						addeo Last 1	d to the top of 100 entries	the											
Showing 1 to 2	5 of 100 entries							_		_								Filter			
Academic Year	Program	Role	Contributor Name / Email	🔅 Department 🍦	Dates 🗧	Mode Type	Mode 🍦	Number of Times	Percentage of Credit	Hours	. Weight ⊜	Weighted Hours	Type of Hours	Source	Learner Count	Learner Names	Description / Comment		ate reated 🍍	Created By	
2022 / 2023	Pediatrics and its subspecialties	Advisor/Mentor, year		Pediatrics	2022-07- 01 - 2023-08- 30	Courses Taught	Teaching	1.000	100.000	15.000	1.000	15.0	Contact Hours	Speed Form				20 13 02	023-03- 8 2:44pm		
2022 / 2023	Pediatrics and its subspecialties	Advisor/Mentor, year		Pediatrics	2022-07- 01 - 2023-08- 30	Courses Taught	Teaching	1.000	100.000	15.000	1.000	15.0	Contact Hours	Speed Form				20 13 02	023-03- 3 2:44pm		
2022 / 2023	Pediatrics and its subspecialties	Advisor/Mentor, year		Pediatrics	2022-07- 01 - 2023-08- 30	Courses Taught	Teaching	1.000	100.000	15.000	1.000	15.0	Contact Hours	Speed Form				20 13 02	023-03- 8 2:44pm		
2022 / 2023	Pediatrics and its subspecialties	Advisor/Mentor, year	$\begin{array}{c} 1 & 1 & 2 & 2 & 2 & 2 & 2 & 2 & 2 & 2 &$	Pediatrics	2022-07- 01 - 2023-08- 30	Courses Taught	Teaching	1.000	100.000	15.000	1.000	15.0	Contact Hours	Speed Form				20 13 02	023-03- 3 2:44pm		
2022 / 2023	Pediatrics and its subspecialties	Advisor/Mentor, year		Pediatrics	2022-07- 01 - 2023-06- 30	Courses Taught	Teaching	1.000	100.000	15.000	1.000	15.0	Contact Hours	Speed Form				20 13 02	023-03- 3 2:44pm		

ADDING STUDENTS TO CONTRIBUTIONS

For some roles you can enable the functionality to add individual students to the contribution. This will unlock an additional field for Number of Students and Names of Students.

To allow number of students to be unlock, please follow the instruction in the How to Enable Number of Students in a Contribution Entry user guide.

Once your roles are adjusted and you are entering contributions, please be aware of some adjustments. The new Speed Form allows users to enter multiple contributions all at once using the Create Individual Records feature. If you are adding contributions for roles that are based on number of students (i.e Advisor, Coach, Supervisor etc.) you need to ensure that you adjust the Number of Times as well as Number of Students in order to get the correct Weighted Hours.

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HOME / EDUCATION CONTRIBUTIONS / SPEED FORM		
Z Speed Form	This will only give 1 credit fo one credit for each student, r	r both students. In order to give nake the Number of Times = 2
Session		Number of Times
2022 / 2023	· · · · ·	1 Create Individual Records
Contributor's Name		Percentage of Credit
Abrams, Mitchell (abramsm@mcmaster.ca)		100
Program Where Teaching Took Place		Start Date End Date
Oncology and its subspecialties	· · ·	01-Jul-2022 av 30-Jun-2023 av 30-Jun-2023
Education Contribution Role		Number of Learners
Academic Coach, Competency Based Medical Education (CBME), year	• 🔤 🔹	2
		Number of Learners will allow you to add individual learner to each entry
Academic Program Role Contributor Name / Department Dates M Email	Number Node Type 🔶 Mode 🂠 of Times	Percentage Hours Weight Weighted of Source Learner Description Status Date of Credit Hours Hours Count Names / Comment Status Created *

Year	Program	Role	Email	Department (Dates -	wode type 🍦	Mode	Times	of Credit		weight -	Hours	Hours	Source	Count	Names	/ Comment	Created V
2022 / 2023	Oncology and its subspecialties	Academic Coach, Competency Based Medical Education (CBME), year	Anna Anna Anna Anna	Radiology	2022- 07-01 - 2023- 06-30	Courses Taught	Other	1.000	100.000	40.000	1.000	40.0	Total Hours	Speed Form	2		Testing	2023-03- 20 09:03am
									Thi for adj	is entry gave only 1 learr justed to Nu	e the supe ner and sh mber of Ti	rvisors hour ould be mes = 2	8					

NEED SUPPORT?

All FHS DB User Guides can be found on the FHS DB website